90.21

248.82

593.70

301.2

220.23

-313.60

-1068.75 -1260.75

-582.70

130.20

-0.12

0.62

0.65

0.00

158

12.8

-731

957

0.7

1D Ch

3.15%

5 6 7 %

1.50%

2.44%

-3.43%

-3.449

-4.499

-3.319

1D % Ch

-0.389

7.03%

10.16%

-1.54%

2.05%

2.953.91

11 058 87

20,435.00

9.234.83

8,823.25

30,028.98 17.573.20

12.409.35

3,804.90

LTP

82 63

92.30 0.71

2 404

139

46.650

47.675

S&P 500

TSE 100 DAX

Nikkei 22

ndian Indi

Nasdag

Nifty 50

Nifty Bank

Forey Rates

Crude Oil WT

Natural Gas

Gold

ilve

FLIR/INR

GBP/INF

NIFTY Midcap 100

**Morning Newsletter** 

19-May-20 A gan-up opening expected

\*Stocks are likely to see a gap up opening following upbeat global cues. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 195 points at the opening bell. Asian stocks were trading higher on Tuesday as hopes rise on a potential coronavirus vaccine after a positive development from a Moderna trial. In US, stocks booked sharp gains Monday, on optimism that the American economy might be percolating again.

\*Munial Showa: Company resumed partial operations at manufacturing facilities

\*Torrent Power: Company reported consolidated net loss of Rs 273.94 crore in the March quarter due to an exceptional item. The company's consolidated net profit was Rs 24.80 crore in the guarter ended on March 31, 2019.

\*Tata Consumer Products : Company will acquire PepsiCo's stake in NourishCo Beverages, a 50:50 JV between two companies.

\*Future Supply Chain Solutions : CARE downgraded its rating on company's NCDs and long term bank facilities to A- from A+ and placed credit rating under

watch with negative implications.

\*Astrazeneca Pharma: Company's net profit fell 2.44 percent to 8.9.58 crore in the quarter ended March 2020 as against Rs 9.82 crore during the previous.

uarter ended March 2010

\*Delta Corp Q4 : Profit at Rs 29 cr versus Rs 57 cr, revenue at Rs 181 cr versus Rs 204 cr YoY.

600.45

30.15

\*Bharti Airtel: Company reported a net loss of Rs 5,237 crore for quarter ended March 2020. It had posted a consolidated loss of Rs 1,035.3 crore in the December quarter and profit of Rs 107.2 crore in March quarter 2019.

India's capital New Delhi and some other state governments ordered the re-opening of public transport on Monday in a further easing of a nearly twomonth coronavirus shutdown. Under the new rules, buses, taxis and three-wheelers will return to the streets but with restrictions.

\*Oil prices rose on Tuesday, extending gains for a fourth straight session, amid signs that producers are cutting output as promised just as demand picks up. stoked by more countries easing out of curbs imposed to counter the coronavirus pandemic.

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NS
Cash(Rs Crores)				
FII	4,648.07	7,160.89	-2,512.82	NIF
DII	4,381.64	4,534.06	-152.42	NIF
F&O				NIF
FII Index Fut	6996.99	7800.12	-803.13	NIF
Ell Index Ont	151010 34	151449 04	-429.70	NIIE

NSE Indices / Sectoral Performa	nce						
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	17573.20	-1260.75	-6.69%	NIFTY ENERGY	12214.55	-400.90	-3.18%
NIFTY IT	13314.40	118.05	0.89%	NIFTY PHARMA	9092.65	-0.35	0.00%
NIFTY METAL	1673.50	-69.10	-3.97%	NIFTY MNC	11753.85	-326.10	-2.70%
NIFTY AUTO	5430.05	-315.65	-5.49%	NIFTY PSU BANK	1116.05	-70.05	-5.91%
NIFTY FMCG	26694.65	-264.00	-0.98%	NIFTY SERV SECTOR	11641.65	-520.00	-4.28%
NSE Movers and Shakers							

Industrid Rank

376.75

-42 N

-10.02%

5 29%

				Tata Consultancy	1,945.60	52.70	2.78%	Zee Entertainment En	149.5	-14.70	-8.95%
Market Volatility	Latest	1D Chg.	1D % Chg.	Bharti Infratel Ltd.	207.10	4.60	2.27%	Hind. Petrol	172.5	-16.60	-8.78%
CBOE VIX	29.30	-2.59	-8.12%	Infosys	663.90	11.60	1.78%	Eicher Motors	12988.2	-1,111.40	-7.88%
INDIA VIX	40.92	2.90	7.62%	ITC Ltd.	164.75	0.10	0.06%	UltraTech Cement	3307.8	-275.35	-7.68%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
US	0.70%	0.06	0.06	Infosys ADR	8.96	0.26	2.99%	HDFC Bank ADR	36.53	0.09	0.25%
India	6.05%	-0.3	-0.03	Tata Motors ADR	5.58	0.1	1.82%	ICICI Bank ADR	8.19	-0.27	-3.19%
Nifty Supports				Nifty Resistance			F	13	R2		R1
Nifty	8750	8820	8800	Nifty			91	20	9050		2000

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Indian ADR Stocks	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.
US	0.70%	0.06	0.06	Infosys ADR	8.96	0.26	2.99% HDFC B	ank ADR 36.53	0.09	0.25%
India	6.05%	-0.3	-0.03	Tata Motors ADR	5.58	0.1	1.82% ICICI Ba	nk ADR 8.19	-0.27	-3.19%
Nifty Supports				Nifty Resistance			R3	R2		R1
Nifty	8750	8820	8890	Nifty			9120	9050		9000
NIFTY 50 Companies sup	pport and Resista	ance								

-7								
NIFTY 50 Companies	s support and Resistance							
TRADING SYMBOL	NAME OF COMPANY	\$3	<b>S2</b>	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	415.48	424.87	435.83	445.22	456.18	465.57	476.53
INFRATEL	Bharti Infratel Limited	190.53	195.82	199.43	204.72	208.33	213.62	217.23
TCS	Tata Consultancy Services Limited	1,784.90	1,828.50	1,865.75	1,909.35	1,946.60	1,990.20	2,027.45
ASIANPAINT	Asian Paints Limited	1,455.43	1,476.77	1,515.88	1,537.22	1,576.33	1,597.67	1,636.78
INFY	Infosys Limited	629.13	641.07	646.68	658.62	664.23	676.17	681.78
TITAN	Titan Company Limited	787.50	798.75	822.50	833.75	857.50	868.75	892.50
UPL	UPL Limited	349.40	357.40	368.70	376.70	388.00	396.00	407.30
ICICIBANK	ICICI Bank Limited	276.08	284.67	303.33	311.92	330.58	339.17	357.83
DRREDDY	Dr. Reddy's Laboratories Limited	3,493.02	3,553.43	3,641.72	3,702.13	3,790.42	3,850.83	3,939.12
ULTRACEMCO	UltraTech Cement Limited	3,064.37	3,172.73	3,372.12	3,480.48	3,679.87	3,788.23	3,987.62
WIPRO	Wipro Limited	175.07	177.33	180.47	182.73	185.87	188.13	191.27
ITC	ITC Limited	158.45	160.80	162.60	164.95	166.75	169.10	170.90
IOC	Indian Oil Corporation Limited	67.85	69.50	72.50	74.15	77.15	78.80	81.80
KOTAKBANK	Kotak Mahindra Bank Limited	1,066.10	1,088.05	1,132.10	1,154.05	1,198.10	1,220.05	1,264.10
TECHM	Tech Mahindra Limited	490.17	495.83	503.67	509.33	517.17	522.83	530.67
HDFCBANK	HDFC BANKLimited	793.50	812.40	850.20	869.10	906.90	925.80	963.60
ONGC	Oil & Natural Gas Corporation Limited	68.73	70.57	73.28	75.12	77.83	79.67	82.38
HINDUNILVR	Hindustan Unilever Limited	1,940.50	1,964.55	1,999.75	2,023.80	2,059.00	2,083.05	2,118.25
LT	Larsen & Toubro Limited	764.17	787.08	824.17	847.08	884.17	907.08	944.17
AXISBANK	Axis Bank Limited	327.70	340.00	364.40	376.70	401.10	413.40	437.80
HDFC	Housing Development Finance Corporation Limited	1,416.47	1,461.43	1,547.72	1,592.68	1,678.97	1,723.93	1,810.22
NTPC	NTPC Limited	86.25	87.05	88.90	89.70	91.55	92.35	94.20
HCLTECH	HCL Technologies Limited	495.77	501.63	506.92	512.78	518.07	523.93	529.22
INDUSINDBK	IndusInd Bank Limited	343.95	359.00	388.60	403.65	433.25	448.30	477.90
RELIANCE	Reliance Industries Limited	1,372.80	1,400.40	1,426.80	1,454.40	1,480.80	1,508.40	1,534.80
BAJAJ-AUTO	Bajaj Auto Limited	2,337.20	2,399.10	2,529.55	2,591.45	2,721.90	2,783.80	2,914.25
BAJFINANCE	Bajaj Finance Limited	1,809.40	1,867.70	1,976.85	2,035.15	2,144.30	2,202.60	2,311.75
ZEEL	Zee Entertainment Enterprises Limited	136.68	142.37	152.93	158.62	169.18	174.87	185.43
CIPLA	Cipla Limited	522.03	546.27	556.53	580.77	591.03	615.27	625.53
BAJAJFINSV	Bajaj Finserv Limited	4,239.60	4,345.30	4,527.65	4,633.35	4,815.70	4,921.40	5,103.75
SBIN	State Bank of India	147.43	151.22	158.83	162.62	170.23	174.02	181.63
ADANIPORTS	ADANIPORTS	281.78	286.57	297.78	302.57	313.78	318.57	329.78
COALINDIA	Coal India Limited	118.68	119.87	124.63	125.82	130.58	131.77	136.53
GRASIM	Grasim Industries Limited	479.73	486.92	501.13	508.32	522.53	529.72	543.93
BHARTIARTL	Bharti Airtel Limited	516.53	525.87	540.33	549.67	564.13	573.47	587.93
POWERGRID	Power Grid Corporation of India Limited	148.30	150.80	155.20	157.70	162.10	164.60	169.00
MARUTI	Maruti Suzuki India Limited	4,406.92	4,543.73	4,821.37	4,958.18	5,235.82	5,372.63	5,650.27
TATAMOTORS	Tata Motors Limited	76.10	77.85	81.00	82.75	85.90	87.65	90.80
BPCL	Bharat Petroleum Corporation Limited	269.62	280.73	299.27	310.38	328.92	340.03	358.57
GAIL	GAIL (India) Limited	75.70	78.10	81.95	84.35	88.20	90.60	94.45
HEROMOTOCO	Hero MotoCorp Limited	1,939.15	1,999.65	2,097.50	2,158.00	2,255.85	2,316.35	2,414.20
HINDALCO	Hindalco Industries Limited	108.47	111.38	115.17	118.08	121.87	124.78	128.57
M&M	Mahindra & Mahindra Limited	355.32	361.28	371.57	377.53	387.82	393.78	404.07
VEDL	Vedanta Limited	84.37	87.23	89.92	92.78	95.47	98.33	101.02
TATASTEEL	Tata Steel Limited	251.25	256.85	265.00	270.60	278.75	284.35	292.50
JSWSTEEL	JSW Steel Limited	151.23	156.67	165.33	170.77	179.43	184.87	193.53
EICHERMOT	Eicher Motors Limited	12,107.92	12,481.68	13,302.67	13,676.43	14,497.42	14,871.18	15,692.17
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